Stress Analysis and SERR Calculation in Fiber/Matrix Interfacial Crack

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Abstract. Stress analysis method was used to establish a theoretical model to find the energy release rate for initiation of an interfacial crack and progressive debonding with friction at debonded interface. For this purpose, using stress equilibrium equations, boundary and continuity conditions and minimum complementary energy principle, we defined an expression for energy release rate, G, for a single fibre embedded in a concentric cylindrical matrix, to explore the fibre/matrix interfacial fracture properties. We determine the critical crack length by interfacial debonding criterion. Also, Numerical calculation results for fibre-reinforced composite, SiC/LAS, were compared with experimental data which obtained by other methods.

Keywords: energy release rate, fiber-reinforced composite, interfacial crack, Stress analysis.

1 Introduction

For both theoretical analysis and experimental studies to develop a successful fiber–reinforced composite, the properties of the fiber/matrix interface have been identified as a key factor. The most important of these properties is the constraint between the fiber and matrix that is related to slipping and debonding, which is associated with the work of fracture for composite failure. Therefore, many researches have used single fiber composites model to study and explore the initiation and progressing of interfacial fiber/matrix debonding. By testing fiber pull-out, Hampe et al. pointed out that a debonded interface may appear before the interfacial shear stress reaches the shear strength, which shows that the shear strength-based criterion is invalid to some extent1,1. Honda and Kagawa showed that, according to the energy-based interfacial debonding criterion, the interface crack grows when the energy release rate G exceeds the interfacial debonding toughness[2]. By applying the shear–lag models and the Lamé method respectively, Hsueh and Ochiai et al. obtained solutions for the energy release rate and the bridging law[3,4]. However, they neglected the shear stress and strain energy in the fiber, the interfacial radial stress, the variation of axial stress in the matrix with radial positions, and the Poisson’s effect. When the axial stress in the matrix is substituted by an equivalent axial stress concentrating on an effective radius, Chiang further derived an expression for the energy release rate including the axial strain energy in the fiber, and the axial and shear strain energy in the matrix[5].

Rauchs and Withers obtained numerical solutions of the energy release rate by using the finite element method[6]. However, oversimplifications resulted in serious errors. Damage growth by debonding in a single fibre metal matrix composite is investigated by Papakaliatakis and Karalekas[7]. They Elastoplasticity and strain energy density criterion for this propose. Kushch et al. applied numerical simulation of progressive debonding in fiber reinforced composite under transverse loading[8].

Johnson et al. studied the role of matrix cracks and fibre/matrix debonding on the stress transfer between fibre and matrix in a single fibre fragmentation test[9].

In this paper we extract an expression for strain energy release rate (SERR) for a crack propagation analysis by using stress equilibrium equations, boundary and continuity conditions and minimum complementary energy principle. For this propose, as shown in Fig. 1 a single fiber embedded in a concentric cylindrical matrix in a cylindrical coordinate (r, z, θ) is considered. In Fig. 1 a specimen with an interfacial crack with a crack length of

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\( \alpha \) is divided into two regions\(^{10}\):

1. Region I is the region within the interfacial crack.
2. Region II is the region with an intact region.

Our first step is to find stresses in each region. After that, we should calculate total strain energies in the specimen. Then, according to strain energy release rate definition we extract an expression for SERR.

### 2 Stress Analysis

#### 2.1 Region I

Consider the equilibrium of the axial force acting on element of length in the fiber of region I, leads to the following equation.

\[
d\sigma_f \times (\pi r_f^2) = -r_s \times (\pi r_f) \, ds \Rightarrow \frac{d\sigma_f}{dz} = -\frac{2}{r_f} \tau_s \tag{1}
\]

Considering the boundary conditions as below.

\[
\sigma(z=L) = \left( \frac{E_f}{E} \right) \sigma \tag{2}
\]

\[
\sigma_m(z=L) = \left( \frac{E_m}{E} \right) \sigma \tag{3}
\]

\[
\sigma_f(z=0) = \sigma_V f \tag{4}
\]

\[
\sigma_m(z=0) = 0 \tag{5}
\]

and total axial stresses satisfaction

\[
V_f \sigma_f + V_m \sigma_m = \sigma \tag{6}
\]

Solving (1) and using (2) to (6), the fiber and matrix stresses in the cracked interfacial length, region I, \((0 \leq z \leq \alpha)\) become

\[
\sigma_f(z) = \left( \frac{\sigma_V f}{V_f} \right) \frac{2 \tau_s}{r_f} \tag{7}
\]

\[
\sigma_m(z) = \left( \frac{V_f}{V_m} \right) \frac{2 \tau_s}{r_f} \tag{8}
\]

where \( \alpha \) denote the crack length, \( V_m, V_f \) show matrix and fiber volume fraction and \( \tau_s, \sigma_m, \sigma_f \) and \( \sigma \) are interfacial shear stress, matrix and fiber and far field axial stresses.

In the cylindrical coordinate, the equilibrium equations for a 3D axi-symmetric problem are given by

\[
\frac{\partial \sigma_f}{\partial r} + \frac{\partial \tau_{ rz}}{\partial z} + \frac{\sigma_f - \sigma_m}{r} = 0 \tag{9}
\]

\[
\frac{\partial \sigma_m}{\partial z} + \frac{\partial \tau_{ rz}}{\partial r} + \frac{\tau_{ rz}}{r} = 0 \tag{10}
\]

Solving (9) and (10) and using boundary conditions as below.

\[
\tau_f(r = r_f, z) = \tau_m(r = r_f, z) = \tau_s \tag{11}
\]

\[
\tau_m(r = r_m, z) = 0 \tag{12}
\]

Shear stresses in region I are calculated.

\[
\tau_{ fI } (r, z) = \frac{r_f}{r} \tau_s \tag{13}
\]

\[
\tau_{ mI } (r, z) = \frac{V_f}{V_m} \left( \frac{r_f^2 - r^2}{r^2} \right) \tau_s \tag{14}
\]

#### 2.2 Region II

For calculation the stresses in this region we introduce stress function as

\[
F_k = H_k(z) I_k(r) \tag{15}
\]

where \( k = f, m \) represent the fiber and matrix, respectively. The stress solutions satisfying (9) and (10) at region II are expressed as

\[
\sigma_k(z) = \frac{\partial^2 F_k}{\partial r^2} + \frac{1}{r} \frac{\partial F_k}{\partial r} = \left( \frac{\partial^2 I_k(r)}{\partial r^2} + \frac{1}{r} \frac{\partial I_k(r)}{\partial r} \right) H_k \tag{16}
\]

\[
\tau_k(r, z) = \frac{\partial^2 F_k}{\partial z^2} \tag{17}
\]

\[
\alpha_k(\theta) = \alpha_k(r) \tag{18}
\]

Therefore, using stress boundary conditions as below.

\[
\begin{align*}
\sigma_f,II(z=\alpha) &= \sigma \left( \frac{\sigma_V f}{V_f} \right) \frac{2 \tau_s}{r_f} \\
\sigma_m,II(z=\alpha) &= \frac{2 V_f \tau_s}{V_m r_f} \\
\sigma_f,II(z=L) &= \left( \frac{E_f}{E} \right) \sigma \\
\sigma_m,II(z=L) &= \left( \frac{E_m}{E} \right) \sigma \\
\sigma_f(r = r_f) &= \sigma_m(r = r_f) \\
\tau_f(r = r_f, z) &= \tau_m(r_f, z) = \tau_s \\
\sigma_m(r, r_m) &= \tau_m(r = r_m, z) = 0
\end{align*} \tag{19}
\]

where \( r_f, r_m \) and \( \tau_s \) denote fiber and matrix radius and interfacial shear stress in region II, respectively.

By solving (16) and substituting (19) the functions \( I_f, I_m \) and \( H_m \) are expressed as

\[
I_f = \left( \frac{\sigma}{4} \frac{2 \tau_s a}{r_f} \right) r_f^2 + A_f \tag{20}
\]

\[
I_m(r) = A_m \left( r_f^2 \right) + B_m \ln(r) + C_m \tag{21}
\]

\[
H_m = \frac{\sigma}{4 V_m A_m} \left[ 1 + \frac{2 \tau_s a}{r_f} H_f \right] \tag{22}
\]

where \( A_f, A_m, B_m \) and \( C_m \) are constant coefficients which by using (20) to (23) are calculated as

\[
A_f \equiv \left( \frac{\sigma}{4} \frac{2 \tau_s a}{r_f} \right) \left( \frac{V_f}{V_m} \left( \frac{r_f^2 - r^2}{r^2} \right) - \frac{2 \tau_s a \ln(r_f) - r_f^2}{r_f} \right)
\]

\[
+ \left( \frac{V_f}{V_m} \right) \left( \frac{r_f^2 - r^2}{r^2} \right) \tau_s \tag{23}
\]

\[
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\]
\[ A_m = - \frac{V_f}{4V_m} \left( \frac{\sigma}{V_f} - \frac{2\tau_a}{r_f} \right) \]  
(28)

\[ B_m = - \left( \frac{V_f}{V_m} \right) \left( \frac{r_m^2}{2Ln r_m} \right) \left( \frac{\sigma}{V_f} - \frac{2\tau_a}{r_f} \right) \]  
(29)

\[ C_m = \frac{V_f r_m^2}{4V_m} \left( \frac{\sigma}{V_f} - \frac{2\tau_a}{r_f} \right) \]  
(30)

By substituting (27) to (30) into (24) and (25) and using (16) to (18), the stresses in region II are written as

\[ \sigma_{f,II}(z) = \frac{V_m E_m \sigma}{V_f E} \left( \frac{2\tau_a}{r_f} \right) \lambda(z) + \frac{E_f \sigma}{E} \]  
(31)

\[ \sigma_{m,II}(z) = \frac{V_f \tau_a}{V_m r_f} \left( \frac{E_m \sigma}{E} \right) \lambda(z) + \frac{E_m \sigma}{E} \]  
(32)

\[ \tau_f(z) = \frac{\psi}{2} \left( \frac{V_m E_m \sigma}{V_f E} - \frac{2\tau_a}{r_f} \right) \lambda(z) \]  
(33)

\[ \tau_{f,II}(r,z) = \frac{r \psi}{2} \left( \frac{V_m E_m \sigma}{V_f E} - \frac{2\tau_a}{r_f} \right) \lambda(z) \]  
(34)

\[ \tau_{m,II}(r,z) = \frac{V_f \left( \frac{r^2}{r_f^2} - \frac{r^2}{r_m^2} \right) \psi}{2V_m r_f} \left( \frac{V_m E_m \sigma}{V_f E} - \frac{2\tau_a}{r_f} \right) \lambda(z) \]  
(35)

\[ \sigma_{f,II}(r) = \sigma_{f,II}(\theta) \]  
(36)

\[ = \frac{\left( r^2 - \frac{r^2}{r_f} \right)}{4r_f^2} \left( \frac{V_m E_m \sigma}{V_f E} - \frac{2\tau_a}{r_f} \right) \lambda(z) \]  
(37)

where

\[ \lambda(z) = e^{-\gamma z/l_f} \]  
(38)

and

\[ \psi = \frac{E}{E_f V_m (1 - v_m) \phi} \]  
(39)

And \( \phi \) is a non–dimensional parameter, given by Budiansky and Cui\(^{[11]} \) as

\[ \phi = - \frac{1}{2V_m} \left( 2Ln V_f + V_m (3 - V_f) \right) \]  
(40)

3 Strain Energy Release Rate

The total strain energy in the specimen is

\[ \Pi = U_I + U_{II} + U_W \]  
(41)

where \( U_I \) and \( U_{II} \) denote the total strain energy in region I and II, respectively. \( U_W \) is the work done by external forces. Therefore, according to crack propagation concept and Minimum complementary energy principle, the total energy release rate associated with growth of crack in Fig. 1 is

\[ G = \frac{\partial \Pi}{\partial A} \]  
(42)

\[ = -\frac{1}{2\pi r_f} \frac{\partial \Pi}{\partial a} + \frac{\partial U_I}{\partial a} + \frac{\partial U_{II}}{\partial a} + \frac{\partial U_W}{\partial a} \]

Then, we should calculate \( U_I, U_{II} \) and \( U_W \) separately.

\[ U_i = U_{f,i} + U_{m,i} \quad i = I, II \]  
(43)

In (43), \( U_{f,i} \) and \( U_{m,i} \) are total strain energy for fiber and matrix respectively, in region I and II with respect to suffix \( i \) and according to strain energy definition is expressed as

\[ U_{f,i} = \int_0^{2\pi} \int_0^{r_f} \int_0^{\pi} \gamma \frac{\sigma_{f,i}(z) \varepsilon_f(z)}{2} + \frac{\sigma_{f,i}(r) \varepsilon_f(r)}{2} + \frac{\sigma_{f,i}(\theta) \varepsilon_f(\theta)}{2} + \tau_{f,i}(r,z) \varepsilon_f(r,z) r \ dz \ dr \ d\theta \]  
(44)

\[ U_{m,i} = \int_0^{2\pi} \int_0^{r_m} \int_0^{\pi} \gamma \frac{\sigma_{m,i}(z) \varepsilon_m(z)}{2} + \frac{\sigma_{m,i}(r) \varepsilon_m(r)}{2} + \frac{\sigma_{m,i}(\theta) \varepsilon_m(\theta)}{2} + \tau_{m,i}(r,z) \varepsilon_m(r,z) r \ dz \ dr \ d\theta \]  
(45)

In (44) and (45), if \( i = I \) then \( x = 0 \) and \( y = a \); and if \( i = II \) then \( x = a \) and \( y = L \).

By using stresses which are calculated in the previous section and substituting (7), (8), (13) and (14) into (44) and substituting (31) to (37) into (44), we find expressions for total strain energy in each region as below

\[ U_I = \eta_1 a^3 + \eta_2 a^2 + \eta_3 a \]  
(46)

where \( a \) is crack length and

\[ \eta_1 = \frac{2\pi r_f^2}{3} \left( \frac{1}{r_f E_f} + \frac{V_f^2}{V_m E_m} \right) \]  
(47)

\[ \eta_2 = \frac{-\pi r_f \sigma_f}{V_f E_f} \]  
(48)

\[ \eta_3 = \frac{\pi r_f^2 V_f^2}{4V_m^2 G_m r_f} \]  
(49)

\[ \times \left( 4\pi r_f^2 Ln r_f - 3r_m^2 + r_f^2 \right) + \frac{\pi r_f^2 \sigma_f}{E_f} \left( \frac{1}{E_f} + \frac{2}{G_f} \right) \]
and

\[ U_{II} = \mu_1 a^3 + \mu_2 a^2 + \mu_3 a \]  \hspace{1cm} (50)

where

\[ \mu_1 = \frac{\pi}{3} \left( \frac{6E_I^2}{V_m E_m E_f} - \frac{2r_s^2}{E_f} \frac{2V_f^2}{V_m E_m} \right) \]  \hspace{1cm} (51)

\[ \mu_2 = \frac{\pi}{2} \left( \frac{6E_f r_s^2}{V_m E_m E_f} - \frac{r_s \sigma_s}{V_f E_f} \frac{2E_f r_s}{V_m E_m E_f} \right) \]  \hspace{1cm} (52)

\[ \mu_3 = \frac{\pi r_s \sigma_s}{V_f} \left( \frac{1}{4V_f} \frac{E_f}{E_f} + \frac{3}{2} - \frac{V_f}{E_f} \right) \]  \hspace{1cm} (53)

Also, for calculating \( U_W \) we have

\[ U_W = U_P - U_F \]  \hspace{1cm} (54)

\( U_F \) is the work done by friction stress \( \tau_s \) and \( U_P \) is the work done by tensile stress acting on fiber which are presented as [10]

\[ U_F = 2\pi r_f \int_0^a \tau_s v(z) \, dz \]  \hspace{1cm} (55)

where \( v(z) \) is relative axial displacement between the fiber and the matrix which was given by Chiang [5].

Then, by solving (51) we find

\[ U_F = \chi_1 a^3 + \chi_2 a^2 + \chi_3 a \]  \hspace{1cm} (56)

where

\[ \chi_1 = -\frac{4\pi}{3} \left( \frac{E_I^2}{V_m E_m E_f} \right) \]  \hspace{1cm} (57)

\[ \chi_2 = \pi \left( \frac{r_s \sigma_s}{E_f} \frac{1}{V_f} \frac{E_f}{V_m E_m E_f} \right) \]  \hspace{1cm} (58)

\[ \chi_3 = \pi \left( \frac{2r_s^2 \sigma_s}{V_f} \right) \]  \hspace{1cm} (59)

And the work is done by friction stress \( \tau_s \) is

\[ U_P = \frac{\pi r_s^2 \sigma}{V_f} v(0) \]  \hspace{1cm} (60)

\[ U_P = \xi_1 a^2 + \xi_2 a + \xi_3 \]  \hspace{1cm} (61)

where

\[ \xi_1 = \pi r_s \sigma_s \frac{1}{V_f} \]  \hspace{1cm} (62)

\[ \xi_2 = \left( -\frac{\sigma}{V_f E_f} + \frac{2\tau_s}{V_f E_f} + \frac{\sigma \pi r_s^2}{V_f} \right) \]  \hspace{1cm} (63)

\[ \xi_3 = \left( \frac{r_f V_m E_m + \psi V_f E_f}{V_m E_m E_f} \right) \pi r_s^2 \sigma \]  \hspace{1cm} (64)

By Combining (42), (46), (50), (56) and (61), an expression for the energy release rate is obtained as

\[ U_P = \alpha_1 a^2 + \alpha_2 a + \alpha_3 \]  \hspace{1cm} (65)

where

\[ \alpha_1 = \frac{E_f^2}{r_f V_m E_m E_f} \]  \hspace{1cm} (66)

\[ \alpha_2 = -\frac{V_f^2 \psi (1-v_m) \tau_s^2}{2V_f^2 E_m} + \frac{3E_f^2}{2V_f^2 E_m E_f} \]  \hspace{1cm} (67)

\[ \alpha_3 = \frac{V_f^2 \psi (1-v_m) \sigma_s}{4V_f^2 E_f} + \frac{3r_s^2 \tau_s^2}{2V_f^2 E_f} - \frac{\pi V_f^2 r_s^2}{8V_m G_m r_f^2} \]  \hspace{1cm} (68)

\[ \alpha_{13} = \frac{-\alpha_3 \pm \sqrt{\alpha_3^2 - 4\alpha_1 (\alpha_3 - \alpha_1)}}{2\alpha_1} \]  \hspace{1cm} (70)

Only the smaller \( \alpha_c \) of the two roots of (70) is physically meaningful.

Fig. 2 shows Distributions of the energy release rate via the normalized cracked length which is extracted with an exact solution and good agreement between the methods is presented in this paper with the others.

As we can see in Fig. 2 the curves \( G \) relative to normalized crack length have the first decreasing and then increasing tendency. The re-increasing part is physically meaningless because interfacial debonding appears only at \( G \geq \Gamma_i \) and stops after the condition \( G = \Gamma_i \) is satisfied. The effect of friction, between fiber and matrix in region I is considered in this paper as important factor for calculation of strain energy release rate that is illustrated in Fig. 3.
According to Fig. 3, increasing friction stress $\tau_s$ results in a smaller $G$ at the same $a/r_f$, improving the interfacial debonding toughness $\Gamma_i$. The curves $G - (a/r_f)$ tend to be smooth when the friction stress $\tau_s$ decreases and approaches the minimum value $\tau_s = 0$, where the energy release rate reaches the maximum value $G = 6.02 \, \frac{J}{m^2}$ for the decreasing parts of curves.

5 Conclusion

For calculating strain energy release rate, we divided the single fiber embedded in a concentric cylindrical matrix into two regions. Region I is cracked and region II is intact region. Using stress equilibrium equations, boundary and continuity conditions for each region we calculate stresses separately and then according to minimum complementary energy principle, we define strain energy release rate as second order function of crack length.

The following conclusions are obtained

1. The presented method in this paper is feasible to determine critical debond length in fiber/matrix interfacial crack.
2. Numerical calculation results for fiber–reinforced composite, SiC/LAS, have good agreement with experimental data which obtained by other methods.
3. The curves $G$ relative to normalized crack length have the first decreasing and then re-increasing tendency. The re–increasing part is physically meaningless because interfacial debonding appears only at $G > \Gamma_i$ and stops after the condition $G = \Gamma_i$ is satisfied.
4. When the interfacial friction between fiber and matrix at region I increase, the curves $G$ relative to the normalized crack length have sharp slope and when we have complete debonding in interface of fiber and matrix, $G$ is independent from crack length.
5. The shear effects in the fiber and matrix and Poisson’s effect neglected by the shear–lag models become more remarkable with the increase of friction stress $\tau_s$ for suppressing the interface failure.

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